

# Loop Energy

More Power to Move You



**LOOP**  
ENERGY

## Forward-Looking Statements

This presentation contains forward-looking statements that relate to the Company's current expectations and views of future events. In some cases, these forward-looking statements can be identified by words or phrases such as "forecast", "target", "goal", "may", "might", "will", "expect", "anticipate", "estimate", "intend", "plan", "indicate", "seek", "believe", "predict", or "likely", or the negative of these terms, or other similar expressions intended to identify forward-looking statements. The Company has based these forward-looking statements on its current expectations and projections about future events and financial trends that it believes might affect its financial condition, results of operations, business strategy and financial needs.

Forward-looking statements are based on certain assumptions and analyses made by the Company in light of management's experience and perception of historical trends, current conditions and expected future developments and other factors it believes are appropriate and are subject to risks and uncertainties. Although the Company believes that the assumptions underlying these statements are reasonable, they may prove to be incorrect and there can be no assurance that actual results will be consistent with these forward-looking statements. Given these risks, uncertainties and assumptions, prospective purchasers of common shares should not place undue reliance on these forward-looking statements. Whether actual results, performance or achievements will conform to the Company's expectations and predictions is subject to a number of known and unknown risks, uncertainties, assumptions and other factors, including those listed under "Risk Factors" in our prospectus dated February 18, 2021 (the "Prospectus").

Although the Company bases these forward-looking statements on assumptions that it believes are reasonable when made, the Company cautions investors that forward-looking statements are not guarantees of future performance and that its actual results of operations, financial condition and liquidity and the development of the industry in which it operates may differ materially from those made in or suggested by the forward-looking statements contained in this presentation. In addition, even if the Company's results of operations, financial condition and liquidity and the development of the industry in which it operates are consistent with the forward-looking statements contained in this presentation, those results or developments may not be indicative of results or developments in subsequent periods. Given these risks and uncertainties, investors are cautioned not to place undue reliance on these forward-looking statements. Any forward-looking statement that are made in this presentation speaks only as of the date of such statement, and the Company undertakes no obligation to update any forward-looking statements or to publicly announce the results of any revisions to any of those statements to reflect future events or developments, except as required by applicable securities laws. Comparisons of results for current and any prior periods are not intended to express any future trends or indications of future performance, unless specifically expressed as such, and should only be viewed as historical data.

See "Forward-Looking Statements" and "Risk Factors" in the Prospectus for more details.

# The Engine Driving Zero Emissions



Industry-leading  
hydrogen fuel cell  
solutions for  
electrification of  
commercial  
mobility

30 Patents<sup>(1)</sup>  
in IP Portfolio

Founded in  
2000 in BC

Commercial  
Application Focus

Over 100 employees  
worldwide

1. As of December 31, 2020. Inclusive of patents in different stages (issued, in examination, and pending).

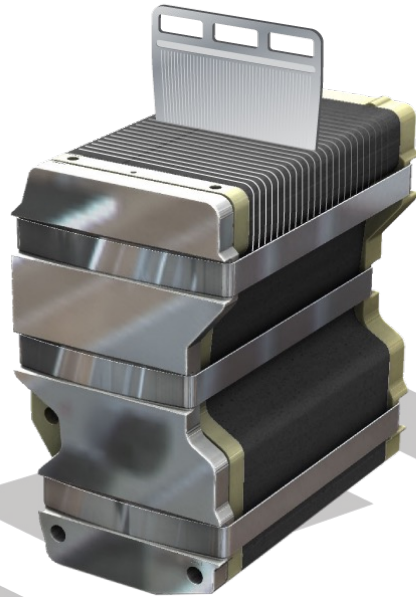


# Hydrogen Fuel Cell Solutions with eFlow™ Technology

eFlow™ Fuel Cell



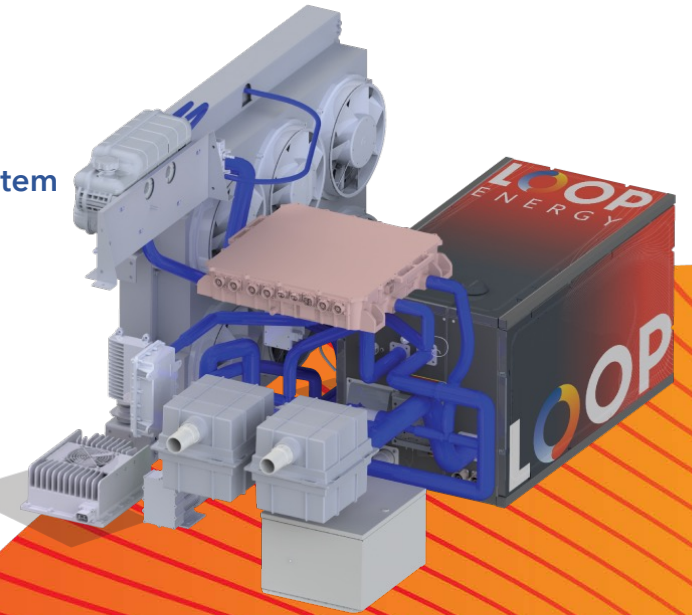
eFlow™ Fuel Cell Stack

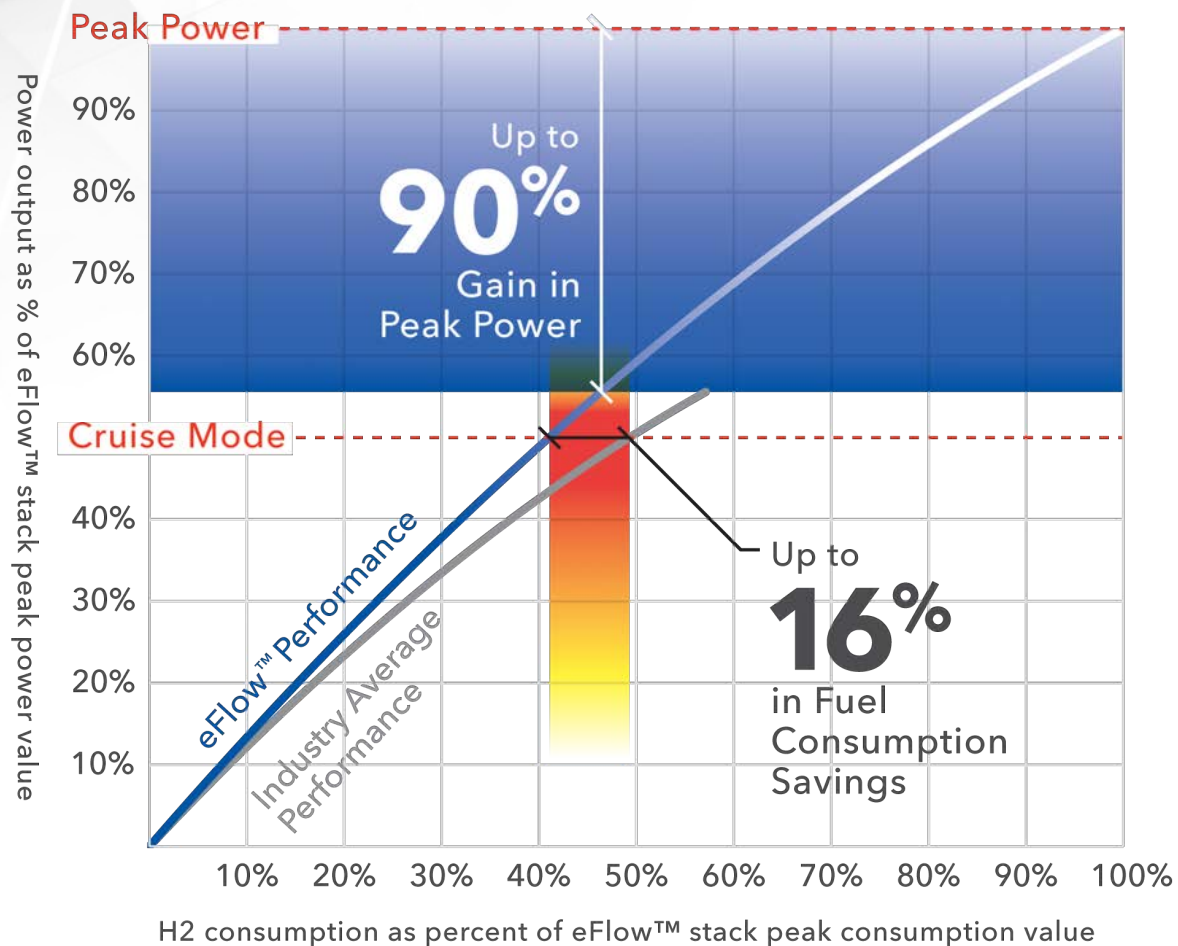


eFlow™ Fuel Cell Module

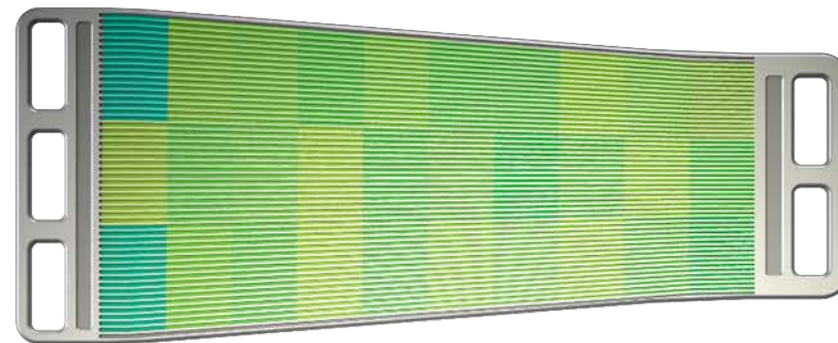


Loop Fuel Cell System





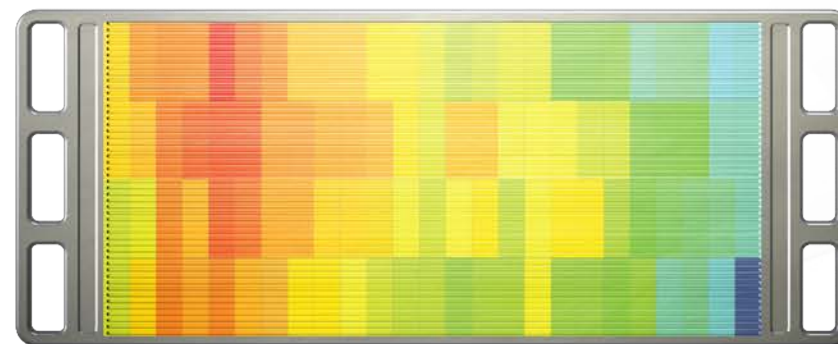
## Our eFlow™ Technology



Up to  
**10x**  
Better  
Current Density  
Uniformity

eFlow™ enables even distribution of current, heat, and water production across the bipolar plate's active area

### Conventional Bipolar Plate



1.8  
1.6  
1.4  
1.2  
A/cm<sup>2</sup>



## Loop is Delivering the Fuel Efficiency that the Market Demands

“Fuel efficiency is one of the main factors we look for in a fuel cell technology as it is critical to vehicle economics.”



“We have chosen to partner with Loop Energy because their products combine performance and economics into one value proposition that gives fleet operators exactly what they want.”



“The Loop fuel cell systems are performing very well, and we are impressed with the quality of the product.”



“Our customers are passionate about the cost, performance and emissions of their fleets, so we are highly selective about the energy systems in our trucks.”



# Powering Hydrogen Electric Products Worldwide

Loop Energy has numerous customers utilizing its **eFlow™ technology** in a diverse range of applications around the world.

**Skywell**  
**China**  
Buses



**NGVI**  
**South Korea**  
Buses



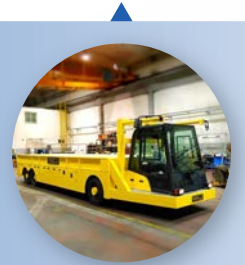
**Tevva Motors**  
**United Kingdom**  
Trucks



**Ecubes**  
**Slovenia**  
Stationary Power Systems



**Morello**  
**Italy**  
Materials Handling



**Mobility & Innovation**  
**Slovakia**  
Buses



**ELO Mobility**  
**Germany**  
Buses



**Aliant Ultralight Battery**  
**Italy**  
Stationary Power Systems



**Innotest**  
**Switzerland**  
Stationary Power Systems



# The Engine Driving Zero Emissions

[www.loopenergy.com](http://www.loopenergy.com)



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